

Information Update 20 October 2011

The physical building of the demonstration-scale prototype of our new innovative manufacturing system is 40% complete. Certain component systems are operational, but not yet fine tuned, and our manufacturer has provided a confidential video which depicts these machinery components in operational mode. We have a globally respected manufacturing group and remarkably inventive engineers designing and building our manufacturing system and they have made impressive progress in designing a never-done-before manufacturing technology.

The manufacturing machinery and product fabrication processes are being designed and are being built to be up-scalable to full factory-floor-scales for the mass production of our cells. What we are inventing has, as an overall manufacturing system, never been done before and at each stage of the design and physical building we have encountered unique engineering and manufacturing challenges and so far each challenge has been methodically overcome in turn. Innovative scientific and engineering experimental processes can only proceed so fast and our team has continually and methodically moved forward through each stage of the development process.

We are confident that we will successfully complete the development of our unique manufacturing technology but, despite that we wish we could, we still cannot reliably predict when the building will be completed so that the manufacturing system can be demonstrated to the general medical products, pharmaceutical and medical devices manufacturing industries.

A new medical device, co-invented by the President, all patent rights to which have been fully assigned to LOM|Micro Pneumatic Medical Devices, will be considered for physical prototyping once full testing protocols have been completed on our core product. In addition, when that benchmark has been reached, design and physical prototyping of our next-in-line syringe product will be under consideration. Although the invention of our new manufacturing technology and system has proceeded far slower than many shareholders had hoped for, we believe that we have moved from design conception to design drawings to physical building at a pace which is as fast, or faster, than other comparable examples of new product-new technology development timelines and we ask for your continued support and patience as we complete the building of the system. When it is finished, we will have a one-of-a-kind manufacturing system plus an unique, competitive syringe product to introduce to world markets.

We are committed to successfully implementing our strategic plan which is designed to maximize the value of shareholders' investments and in the creation of not only a superior retractable-needle syringe but also a complimentary manufacturing system. Going to market with both our product and a manufacturing system is the optimal way to maximize the value LOM can obtain for its IP and assets and to maximize shareholders' investments.

Lionel Matthews

President

The image shows the lowercase letters 'mpmd' in a light blue, rounded, sans-serif font. The letters are spaced out and have a slight shadow effect, giving them a three-dimensional appearance. They are centered horizontally on the page.