

Information Update 22 November 2011

We have become aware that some stakeholders have an incorrect understanding of patent expiry dates and for the benefit of stakeholders we provide the following information.

With respect to the second generation syringe patents, the Canadian patent will expire on 02 September 2025. The U.S. patent will expire on 18 March 2029.

The patent applications filed in a number of European, Asian and South American countries are either proceeding through the patent examination process or are awaiting the commencement of the patent examination process. With respect to the first generation syringe patents, these will expire on 01 April 2018, with the exception of the U.S. patent which will expire 03 April 2017.

Lionel Matthews

President

#### DIRECTOR RESIGNATION

L.O.M. Medical International Inc. and L.O.M. Laboratories Inc. are saddened to announce the resignation of Mr. Andrejs (Andy) Elson from both LOM Boards of Directors.

Mr. Lionel Matthews has notified the remaining Directors that he is not willing to offer his name, nor is he willing to be nominated, for election as a Director either at an AGM or at any special meeting.